

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF IOWA**

In re:

MERCY HOSPITAL, IOWA CITY, IOWA, *et al.*,

Debtors.

)
) Chapter 11
)
) Case No. 23-00623 (TJC)
)
) (Jointly Administered)
)
)
)

NOTICE OF FEBRUARY 22, 2024 HEARING ON EXCLUSIVITY MOTION

TO ALL CREDITORS AND PARTIES IN INTEREST:

WHEREAS, on August 7, 2023, Mercy Hospital, Iowa City, Iowa and certain of its affiliates and subsidiaries (collectively, the “Debtors”) filed *Debtors’ Motion for Entry of Order Extending Exclusive Periods to File Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 554] (the “Exclusivity Motion”).

WHEREAS, on December 6, 2023, Preston Hollow Community Capital, Inc. and Computershare Trust Company, N.A. (collectively, the “Bondholders”) filed an objection to the Exclusivity Motion [Docket No. 559] (the “Bondholders’ Objection”).

WHEREAS, the Court was scheduled to hearing the Exclusivity Motion and the Bondholders’ Objection on February 12, 2024 (the “February 12th Hearing”).

WHEREAS, at the February 12th Hearing, the Debtors and the Bondholders announced that they had reached an agreement to continue consideration of the Exclusivity Motion and the Bondholders’ Objection to the hearing already scheduled for February 22, 2024 in this case in order to allow the parties to continue working through issues related to a chapter 11 plan of liquidation.

NOTICE IS HEREBY GIVEN THAT a hearing to consider entry of the Exclusivity Motion and the Bondholders’ Objection thereto has been set for **February 22, 2024 at 10:30 A.M. (prevailing Central Time)** at the 6th Floor Courtroom, 111 Seventh Avenue SE, Cedar Rapids, Iowa 52401.

NOTICE IS FURTHER PROVIDED THAT any party that wishes to listen in only may use the following dial-in instructions:

**Dialing Number: 888-684-8852
Access Code: 7148063
Security Code: 0623**

NOTICE IS FURTHER PROVIDED THAT the Debtors deadline to file a reply to the Bondholders’ Objection is February 21, 2024.

DATED this 12th day of February, 2024

Respectfully Submitted,

NYEMASTER GOODE, P.C.

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*Counsel for Debtors and
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Certificate of Service

The undersigned certifies, under penalty of perjury, that on this February 12, 2024, the foregoing document was electronically filed with the Clerk of Court using the Northern District of Iowa CM/ECF and the document was served electronically through the CM/ECF system to the parties of this case

/s/ Roy Leaf